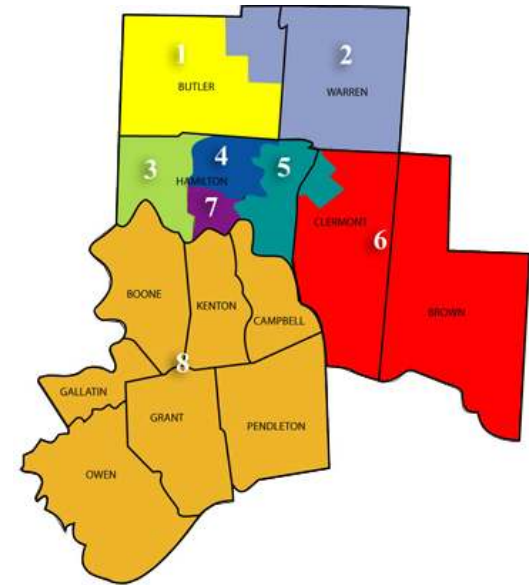

Rechartering

Dan Beard Council 2020



Why do we Recharter?

■ Practical Reasons

- ❑ Assure charter partners deliver BSA program
- ❑ Review relationship with charter partner
- ❑ Match unit and council records
- ❑ Insurance and liability protection
- ❑ Advancement records



Unit's Role in Recharter

- **The unit is responsible for the on-time recharter and should engage the commissioner when needed.**
- Commissioners are here to help, guide, and advise
- Commissioners assist with the rechartering process, and review and approve JTE



What is new this year?



- ❑ Virtual Charter Renewal Packet
- ❑ Online Submittal
 - Dan Beard Council is asking you submit your recharter and payment electronically*
- ❑ Background check authorization tracking built into the online platform
- ❑ There will not be district turn in events



Online Submission



❑ Electronic Authorization

- Before final submittal of the unit renewal, the renewal processor will give the charter representative (or institutional head) the opportunity to review and approve the renewal on behalf of the charter organization. When this is done, the approval will appear on the Unit Renewal Application and for the council in Internet Rechartering Administration. *

❑ Online Payment

- Each unit will have the option to pay online by electronic check (no fees) or by credit card (fees apply) . If used this requires the total amount due to be paid. Payment confirmation will be provided to the unit processor and the council. *

*Charters MUST be reviewed and approved by the Chartered Organization Representative or Institutional Head. If your organization is not able to provide electronic approval, please contact your District Executive for guidance.



Online Packet

- www.danbeard.org/rechartering will be your source for all Rechartering materials
 - Rechartering Handbook
 - JTE Forms
 - Step- by- step instructions power point
 - Instructions for obtaining real time YPT reports
 - Instructions for using online applications for new members even if your online application are not live
- Charter Renewal codes will be emailed to the Committee Chair and Charter Org Representative



Online Process

- First login this year use New User
- Submit any youth applications online or to the Council office PRIOR to completing the online charter (by 12/3)
- The “Update Unit Roster” button will update new members and Youth Protection Training to the recharter system
- Updates are not automatic- you will need to refresh with the Update Unit Roster button manually



Offline Paperwork Submission

- Applications for NEW youth should be turned in online by December 3, 2020- prior to Submitting Charter

- New Offline Forms Worksheet
 - Applications for New adults and Youth- If after 12/3
 - Required adult applications with all data and signatures
 - Youth applications with parent and unit leader signatures as needed to process
 - Submit AFTER Charter Submitted online
 - Background check forms (if indicated- most will not need to submit these)
 - Youth protection certificates for dates entered manually
 - Offline Payment (if needed)



Goal 2020

**100% of renewing units submit
online by 12/11/20**



Potential Roadblocks to plan for NOW

1. Youth Protection will be expiring for many from October- March
2. Registration fees need to be collected from Scouts and leaders
3. Complete Roster Checks early-collect applications from any missing Scouts or volunteers
4. Communicate with other units at your chartering organization to be clear about which unit will pay fees for any multiple members (Charter Org Representative is most common)



JTE

- ❑ Forms available for download on www.DanBeard.org/Recharter
- ❑ Online Submission requested
Instructions and upload at: www.DanBeard.org/Recharter
- ❑ **Forms Due December 31, 2020**
- ❑ **Required for Free Advancement**



Free Rank Advancement



- Free rank advancement requirements are:
 - ✔ Submit an error free recharter by 12/11/20
 - ✔ Submit any Offline Recharter items by 12/11/20 (applications, Background forms, or payment)
 - ✔ Attain JTE Bronze or above status for 2020 submit form by 12/31/20
 - ✔ Conduct a detailed assessment with a unit commissioner by 12/31/20



Turning In Recharter

Submit the electronic recharter, electronic approval and payment through the online rechartering system*

Complete the offline forms worksheet ONLY IF you have offline items to submit

Your final roster will indicate any forms needed

Complete your JTE form and review with a commissioner. Submit the form by following instructions on

www.danbeard.org/rechartering

*If you cannot obtain electronic approval please contact your district executive for guidance.



Key Dates

- **October 7- Recharter Kickoff**
 - Recharter codes distributed
 - Recharter system is live- Units should login

- **December 3- New Applications Due to Council**
 - If there are paper applications for new members they should be submitted by this date for data entry

- **December 11- Charters due**
 - Online submission should be complete
 - Payment due (preferred online)
 - Offline applications (if applicable)

- **December 31- JTE Forms Due**
 - Detailed assessments must be complete by this date for free advancement



Questions



Recharter Process

Step by Step tutorial provided now for those that need it.

A step by step instruction power point is available for use by units and commissioners at:

www.Danbeard.org/rechartering

