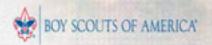
# Updated Internet Rechartering

October 2020 - Version 12 of Internet Rechartering

NOTE: This presentation is for units expiring December 31, 2020, and thereafter.







After going to
Internet Rechartering
this brings you to the
Welcome page. You
must select REGISTER
as First Time User to
begin.

Welcome and thank you for using Internet Rechartering from Boy Scouts of America, Internet Rechartering allows you to renew your unit's charter online and perform the following actions:

- Select members from your existing charter roster.
- Promote members from another unit.
- Add new members.
- Update member information, and
- Print a summary of costs associated with the new charter.

Before beginning Internet Rechartering, collect all member information, including new member forms with the appropriate signatures. To complete the process, you must Submit the renewal to your Council. The final renewal report may be printed for physical signature, if required.

If you are a new or returning user, please consult the October 2020 presentation for instructions on using Internet Rechartering, Version 12, for Units that will expire on December 31, 2020, and thereafter

Internet Rechartering is provided for the renewal of registrants in Packs, Troops, Crews, Ships, and Posts. You may also review the <u>Frequently Asked Questions</u> and after Login. Tutorial and Help links are available.

#### New member applications

For additional adult or youth membership applications: Membership Applications

REGISTER

First Time User: This Year

LOG IN

Returning User: This Year

Adobe Acrobat Reader: You will need Adobe Reader to view the final version of the charter renewal application and other forms. You can download Adobe Reader by clicking on the image.



This site supports Chrome and Firefox and Internet Explorer 11 (without Compatibility View) with a minimum screen resolution of 800x600. This site requires JavaScript to be enabled for your browser, ©2020 Boy Scouts of America. All rights reserved. Privacy statement. Version 12.0.0.



### Rechartering Frequently Asked Questions

Version 12 – Units expiring on December 31, 2020, and thereafter.

What needs to be done to support Criminal Background Checks that BSA will be conducting 2020 and 2021?

How does Internet Rechartering work in my browser?

Why doesn't Internet Rechartering remember me?

Why can't I click the Back button on my browser?

How can I print the roster before the final steps?

How do I resolve a processing error if it occurs at Check Roster?

Can an adult hold two positions in the same unit?

What is a "transfer" member?

After Load Roster is done, why might an adult not have a leader position?

What is the Update Unit Roster function and when should it be used?

How does Promote Members function for youth registrants?

What is the process for resolving an error with Youth Protection Training?

How does the optional electronic approval work for the unit renewal?

What if electronic approval is not used?

How does the optional online payment work for the unit renewal?

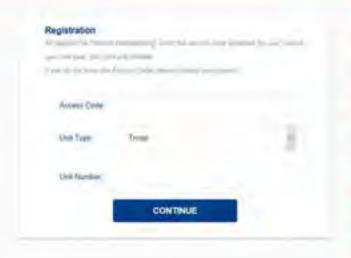
What if online payment is not used?

If there is Council Fee, can this be paid with the charter renewal?

When should an Adult Application be completed and submitted to the Council?

**Before you Register** you may view the October 2020 presentation and you may consult the FAQ. After you have completed registration of your account there is also Help and a brief, interactive Tutorial that will take you through the renewal process.





Login Page – Enter the Access
Code provided by Council to your
Unit Leader, Committee Chair
and Chartered Organization
Representative. Select the Unit
Type from the Drop-Down box.
Enter your 4-digit unit number
(include leading zeroes). Usage is
monitored and your Council is
aware of each Unit Renewal
registered for online access.



Trimperty Asset Cheston (Logis Photo

In order to continue, you must agree to the confidentiality statement.

#### Registration: Confidentiality Agreement

#### Confidentiality Statement

You are about to view information confidence to your unit and Boy Scouts of America. You accept the responsibility of maintaining the confidentiality of this information. You agree you will share this information only with endwoulds at your unit or the Boy Scouts of America on a reset to areal segon.

You agree this intormulation will not be distributed or shared outside of the Boy Spoins of America





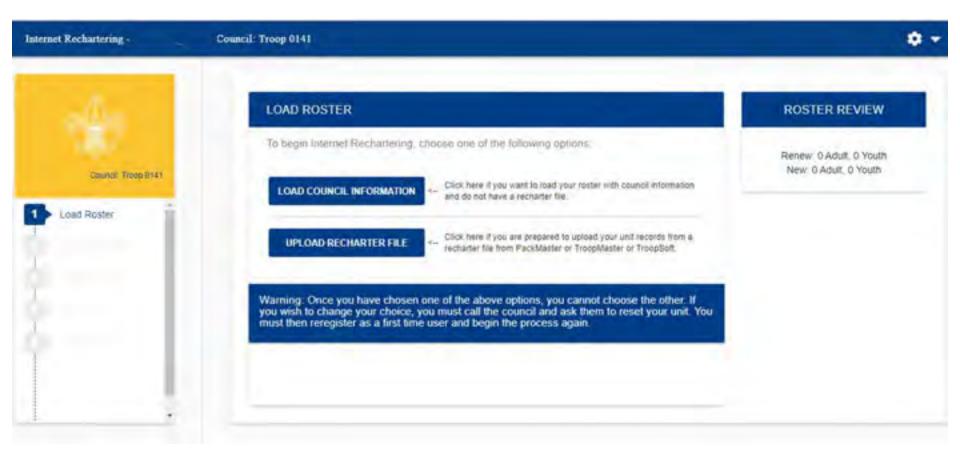
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Physic contact		1 100
	REGISTER	

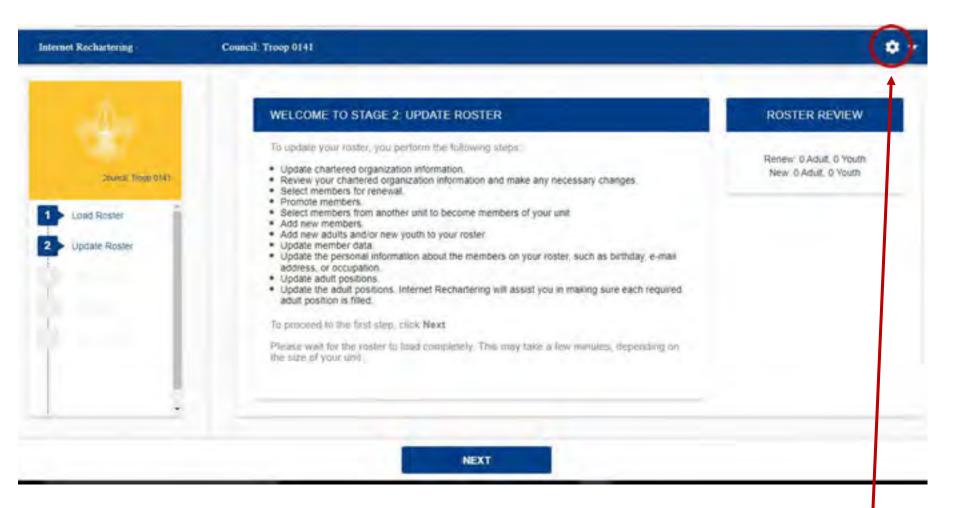
The Unit Processor enters their information and sets a password. (Sensitive information has been redacted)



The stages to Internet Rechartering appear on this screen. You will progress through the stages until you have successfully entered all the information and all the BSA requirements have been met.

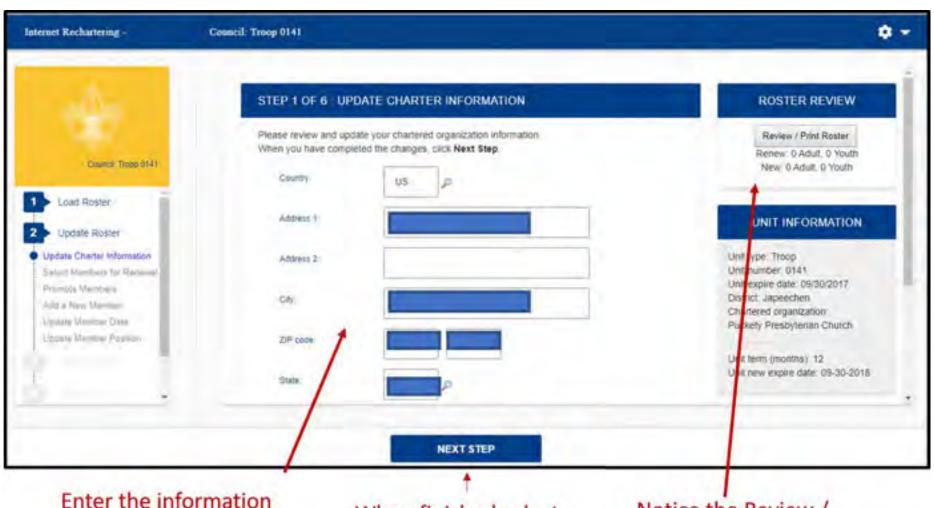


Load Roster – here you have the option of loading the roster from what is on record with your council, or you may load the roster information from another tool your unit may be using, such as PackMaster or TroopMaster.



Stage 2 is where you will update the information on your roster. There are several steps to updating the roster. Select Next when you are ready to begin.

If at any time you wish to stop, you select the gear in the upper right corner and Log Out. All changes you have saved will be available when you Log In.



Enter the information relevant to the Charter Organization. (Sensitive information has been covered in this example.)

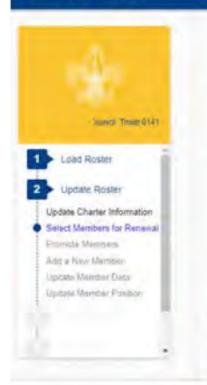
When finished select Next Step. Notice the Review / Print Roster button.

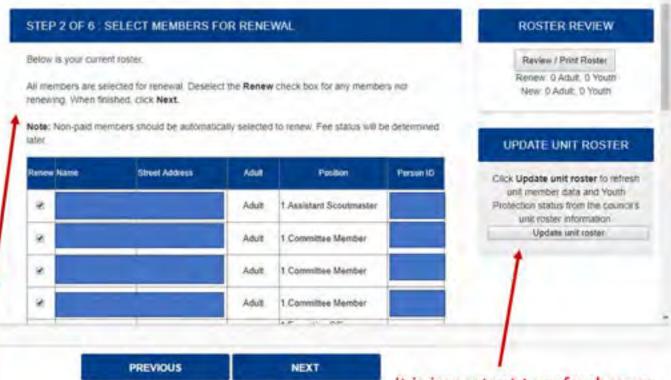


ouncil: Treep 0141



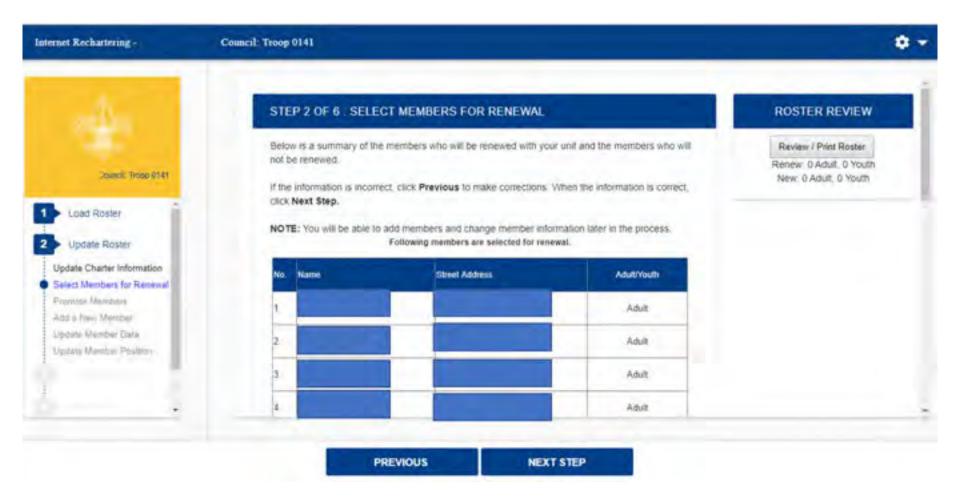






Follow the instructions on the page for selecting and deselecting members for renewal. (Sensitive information has been redacted)

It is important to refresh your roster if your unit has accepted a youth or adult through the online registration system or if your unit has submitted any paper applications to the council that are not showing in your roster. Be sure to update the roster each time you return to work on your recharter.



After deselecting members from the previous screen, only the members in your unit will show here. You may correct any incorrect information. Select Previous and check records to be retained.

# Pressing the Review / Print Roster Button will give you a preview of the Charter Renewal Application, which appears in the DRAFT format.

# Please note: The Fees shown are for illustration only and may not apply.

#### CHARTER RENEWAL APPLICATION

Unit: Troop ....

Code:

District

County:

Unit Status: R

Term: 12 months

Expire Date: 10/31/2021

Charter Org:

Executive Officer:

Boys' Life: 4 Term: 12 months Begins: 11/2020 Ends: 10/2021

DRAFT VERSION: This is a draft report only and cannot be used for charter renewal. You must Submit this unit to obtain the final version of the Charter Renewal Application.

Registration:	Qty:	Fee:
Paid Youth	<u>13</u>	\$858.00
Paid Join Fee	<u>0</u>	\$0.00
Pre Paid Youth	<u>0</u>	\$0.00
Multiple Youth	<u>0</u>	\$0.00
Paid Youth BL	<u>1</u>	\$12.00
Pre Paid Youth BL	<u>0</u>	\$0.00
Paid Adults	9	\$378.00
Pre Paid Adult	<u>0</u>	\$0.00
Multiple Adults	<u>1</u>	\$0.00
No Fee Adults	<u>1</u>	\$0.00
Paid Adult BL	<u>3</u>	\$36.00
Pre Paid Adult BL	<u>0</u>	\$0.00
Charter Fee		\$75.00
C-last-1		\$1250.00
Subtotal		\$1359.00
Council Fee	<u>22</u>	\$858.00
Total Amount		\$2217.00



Follow the instructions for promoting members into your unit from another unit. **Note you will need access codes for units in which you are not a member.** Notice that you will see a fee on the righthand side of your screen under Roster Review. This is a view of only the registration fees for youth and adult members, not your final fee for recharter.







Update Roster

Update Charter Information

Select Members for Renewal Promote Members

Add a New Member Update Member Data Update Member Position



This page has two parts. The first part presents a list of units from your community organization family from which you can promote members. You can only select one unit at a time. You may change your selection by clicking another radio button.

The second part allows you to promote members from a unit that is not in your community organization family. You must use the text boxes to enter the Access Code, Unit Type, and four-digit. Unit Number and click the Next button. This unit must have the same expiration date as your unit. If you click a button for a unit in your community organization family, the text box option will disappear from the Screen. You can return to Promote Members later if you decide you require the text boxes or you want to select other units shown.

If your own unit is shown, it can be selected to promote an age-eligible youth member to an adult leader position (such as an 18-year old youth to assistant Scoutmaster).

Pack 0057 ()

If you want to promote members from a unit that is not in your community organization family enter the Access Code, Unit Type, and four-digit Unit Number for this unit and click the **Next** button. To be valid, the entered unit must have the same expiration date as your unit.

If you do not have the Access Code, please follow your council's instructions.

Access Code.

Type: Pack

Number

ROSTER REVIEW

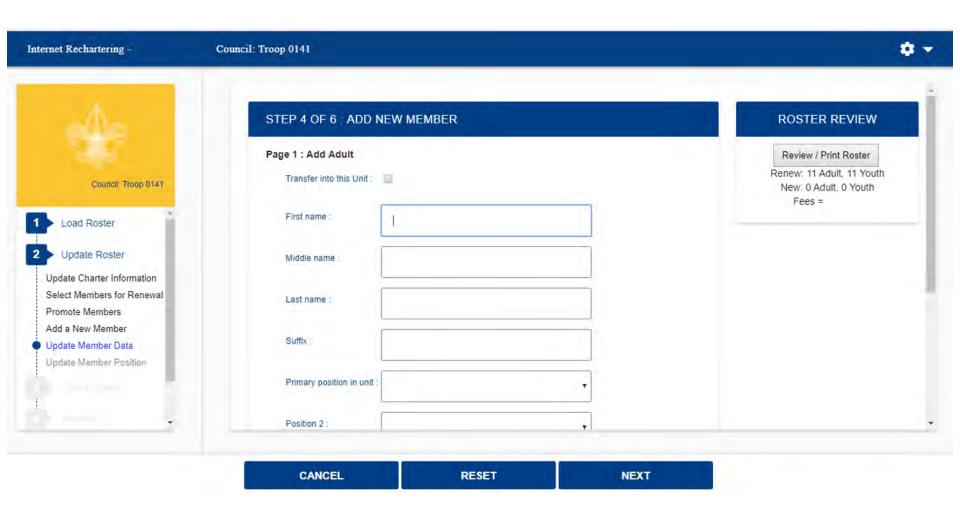
Review / Print Roster Renew 12 Adult, 5 Youth New: 0 Adult, 0 Youth Fees = \$676.00

Click Update unit roster to refresh unit member data and Youth Protection status from the council's unit roster information Update unit roster

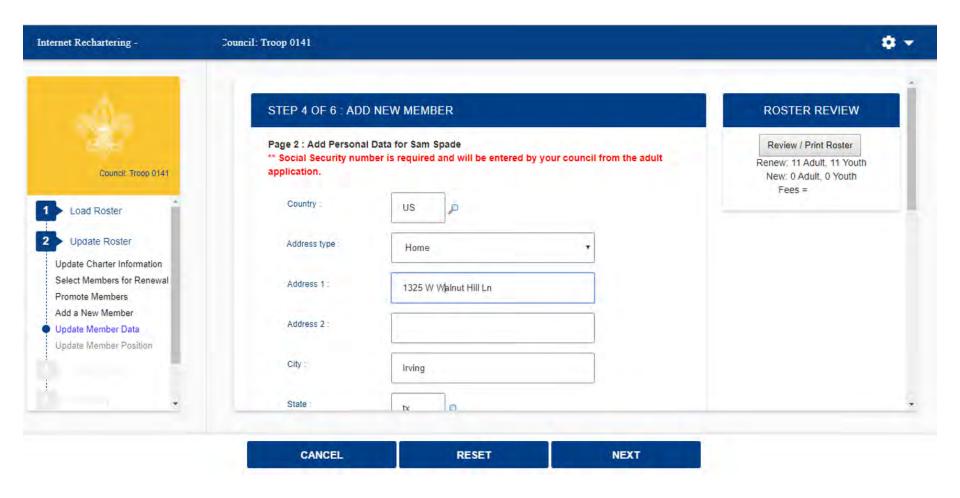
Follow the instructions for promoting members into your unit from another unit. Note you will need the access codes for units in which you are not a member.



Here you may add a new adult.

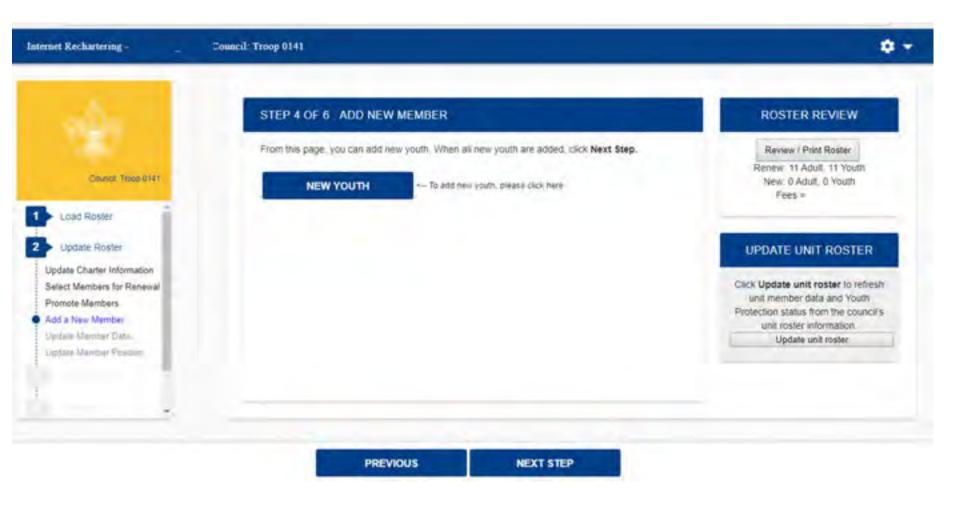


Complete the information for a new adult.

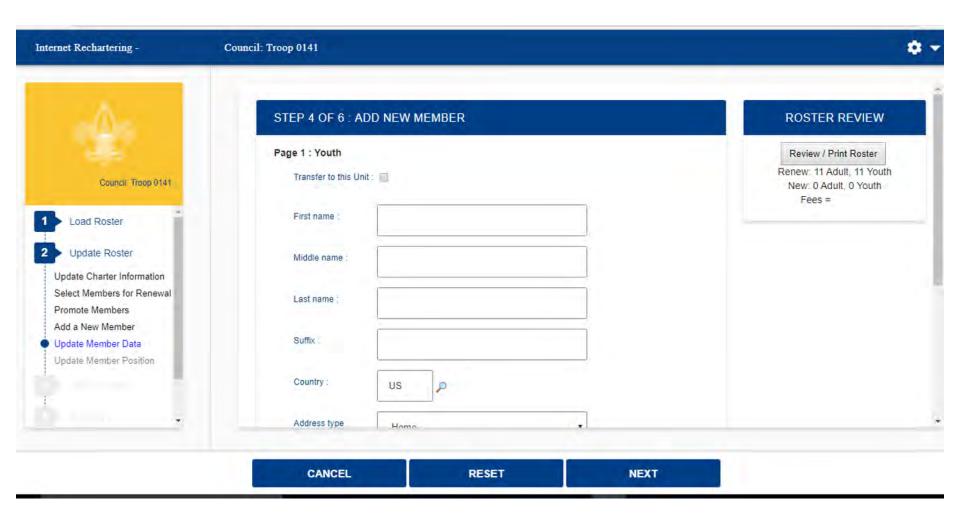


Note the warning about the social security number. You will not be asked to enter a social security number.

Here you will enter the youth protection completion date for the adult, if necessary. With renewal, you will need to submit the signed, completed adult application, YPT certificate, and any other supplemental documents the council requires.



Here you may add a new youth member.



Enter new youth member information.

#### STEP 5 OF 6: UPDATE MEMBER DATA

**REMINDER:** Each volunteer is asked to sign a document titled "Additional Disclosures & Background Check Authorization." The signed forms should promptly be gathered by unit leaders and delivered to the local council service center or sent directly to the council. This process should be completed during the unit renewal period. Please also refer to the FAQ.

Please scroll through your roster and ensure the personal information is correct. If the personal information is not correct, click the **Update** button to the left of the name.

When roster is complete, click Next Step.

Note: You will have the option to signup members for Boys' Life during the Update Fees stage.

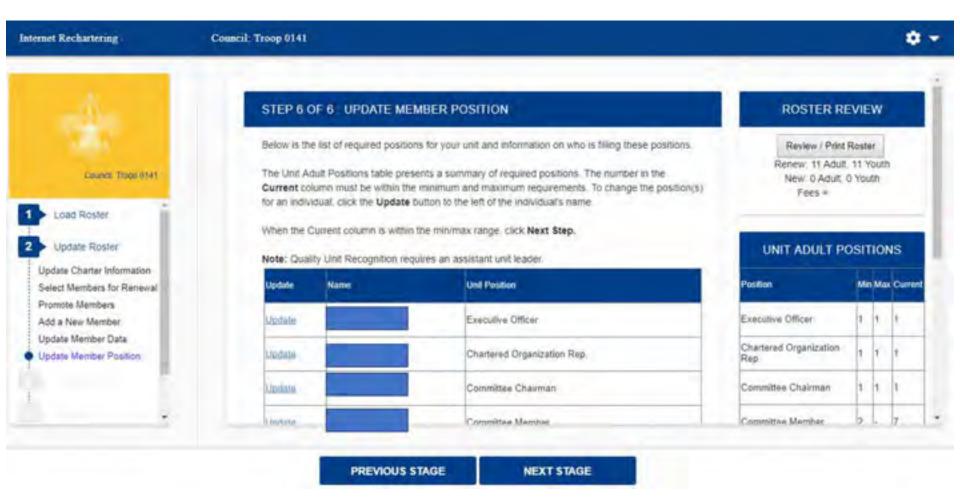
Q Se	arch								
Make Update	Remove from Roster	Name \$	Birth Date 💠	Address / + Phone	Position +	Boys' Life ≑		TPI Date ♦	CBC Auth <b>\$</b> On File
Update	Remove	Davic	1		1.Committee Chairman	Υ	Υ	09/03/2020	Υ
Update	Remove	Thomas 127	1		1.Executive Officer	Υ	N	09/08/2018	N

 Course :
 Youth Protection Training - Y01
 ✓

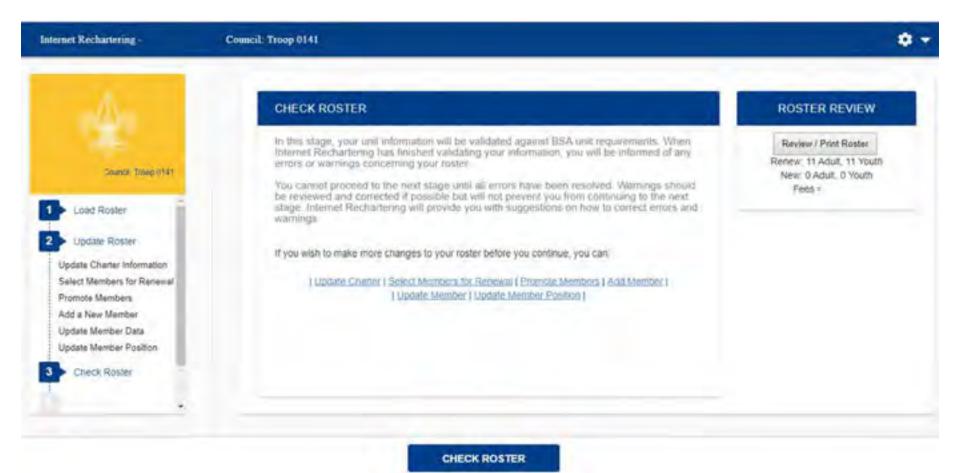
 YPT Date :
 9
 ✓
 3
 ✓
 2020

 CBC Auth on File :
 3/27/2020
 ✓

Here you have the opportunity to update information on your members. Shown inset left is Youth Protection data and the new entry for read-only CBC Authorization data.



Here you are able to see if you have the required minimum unit adult positions for your unit type. (Sensitive information has been redacted.)

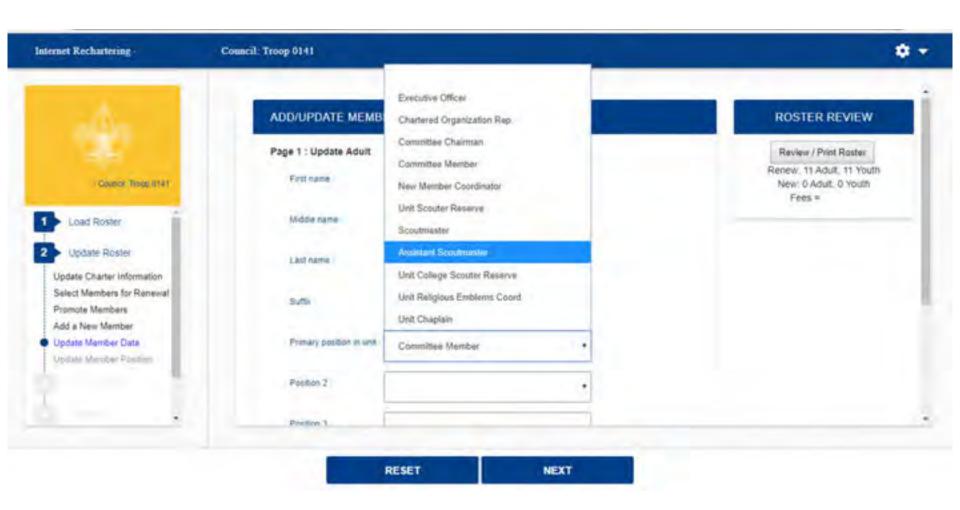


Once you have made all your changes, you select Check Roster and your roster will be validated against the BSA unit requirements, including youth protection requirements of the members.

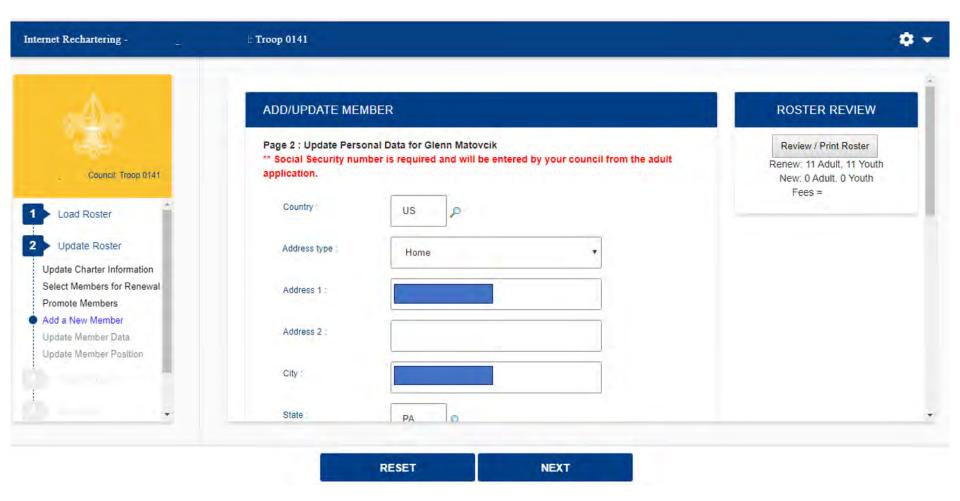


#### RE-VALIDATE

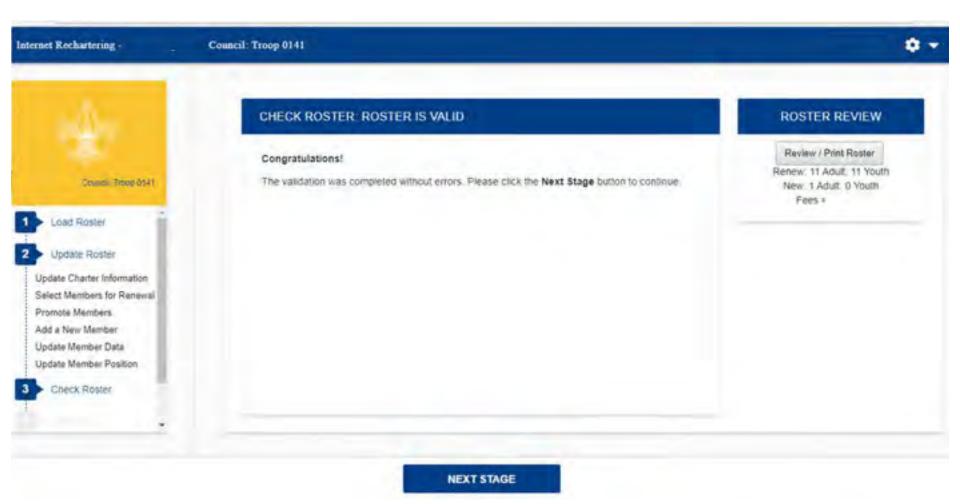
If there are any errors they are indicated on this page. (Sensitive information has been redacted.) Warnings are not the same as errors (as explained on the screen). Errors **must** be resolved; Warnings are informational.



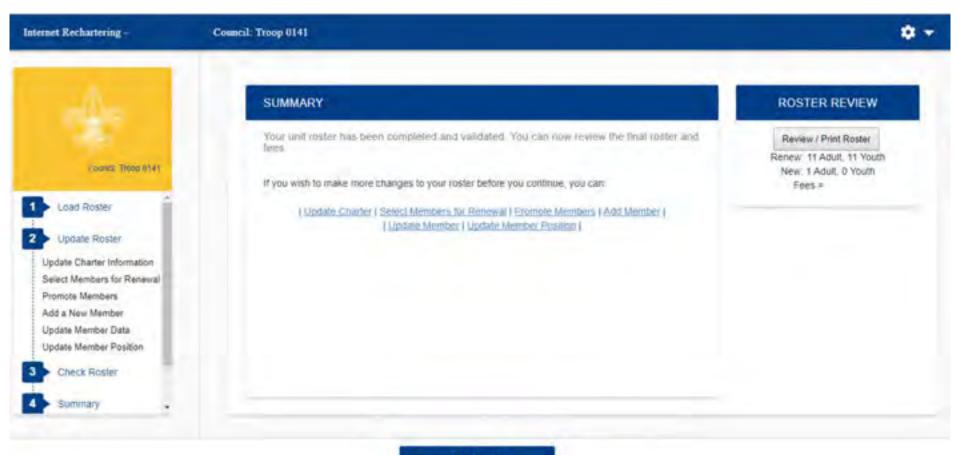
After selecting the member in error, you will be able to make changes to correct the error. The unit processor will be able to modify YPT dates, but this must not be done without proper documentation.



Still updating the member from Check Roster link. (Sensitive information has been redacted.)



All Errors have now been resolved.



SUMMARY

Summary Page.





Load Roster

Jpdate Ro Update Charter Salect Member Promote Memb Add a New Mer

> Update Membe Update Membe

Check Ros

ummany

#### STEP 1 OF 2. UPDATE FEES: MULTIPLE REGISTRATIONS AND BOYS' LIFE

If all members are selected for renewal, Step 2 will not be required.

Below is your current unit roster. Click **Update** to update fee status for the individuals in your unit and to subscribe individuals to Boys' Life. From the Update screen, you can make an individual a multiple member of your unit and pay no registration fee.

O. Search

5

Review / Print Roster Renew 11 Adult 11 Youth New: 1 Adult, 0 Youth Fees :

ROSTER REVIEW



Update

Update

Update

Update

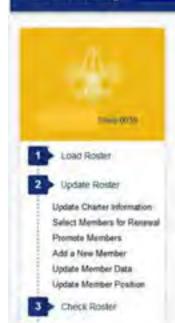
Update

Inset left is where you make changes to fees.

For an Adult or Youth to be Multiple they must have a Paid registration fee in another unit or non-unit position. This new feature will allow multi-select for Boys' Life and multi-select for Enter Multiple Registration. You may still use the single Update link if more convenient. Note the added new Search by Name feature on this and other pages.



By clicking the Boys' Life button on the previous page you will see what you need to qualify to be a 100% Boys' Life unit.



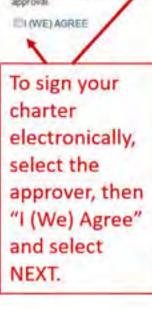
Submit Roster

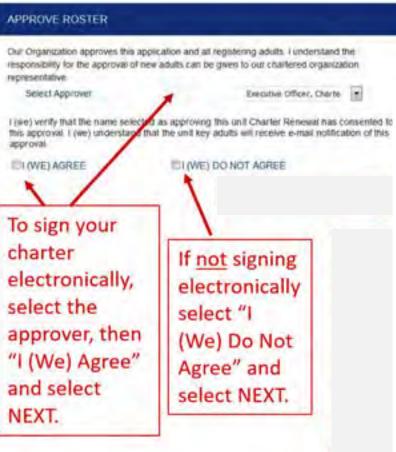
Approve Roster

Sugare Great

User Slovey Submit Conference

Paymen





# NOTES:

Paid Youth

Paul Youth BL

Paid Adult's

The CHARTER FEE is paid at the time of Unit Renewal (or when New Unit is Chartered).

REGISTRATION

E 555

If the Council has elected to collect a Council Fee for paid registrants, this calculation will be displayed with other Fees as appropriate.

This will not appear if the Council does not select this option or uses another method to collect a Council Fee. \*\*Check with Council on Fee related questions.



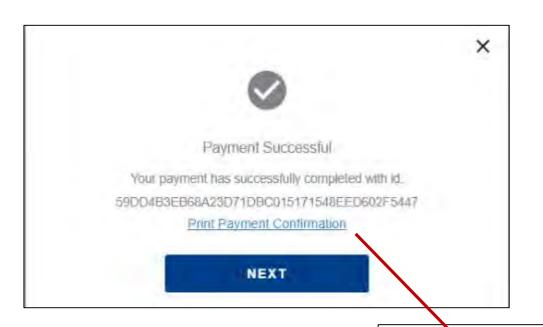
If paying by credit card you enter all of the credit card information.

Note: There is a 3% administrative fee for using the credit card.

If paying cash or through a council unit account, you will need to remit the funds to your council before your recharter will be processed.

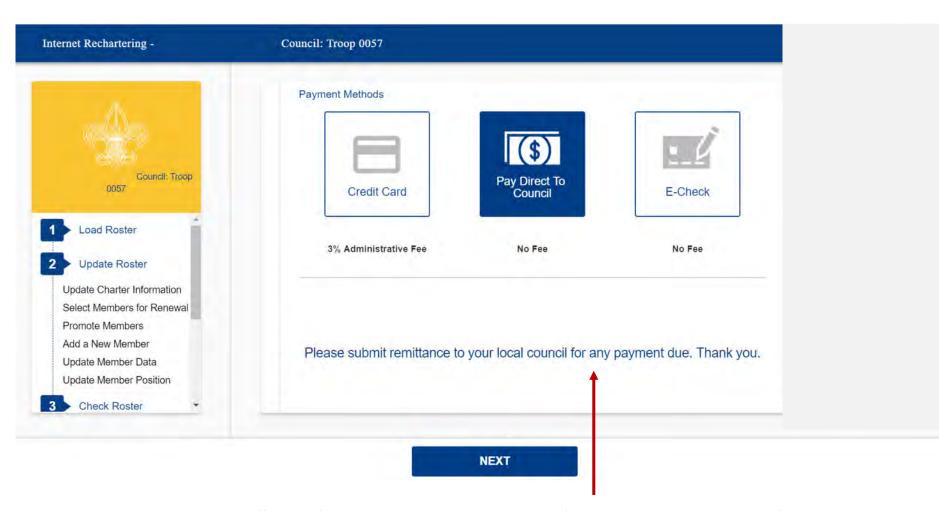
If paying by e-check you will enter the name on the account, account type, routing number, and account number associated with the account.

# If you selected payment by Credit Card



This is the confirmation you should receive if your payment is successful.

# If you selected to Pay Direct to the Council

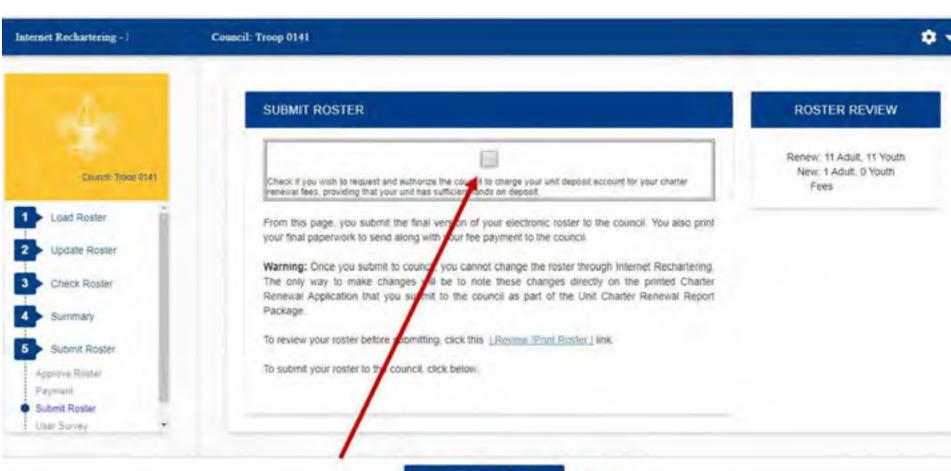


You will get this payment message with Pay Direct to Council.

# If you selected payment by E-Check

Name on Account		Account Type	-
		Checking	-
Routing Number		Account Number	
	12		0.
(9 digits)  Bank Name		(3-17 digits) 🚱	
Account Holder Add	ress		
City	-		-
Province	Alal	pama	*
Postal Code			
Country	Unit	ted States	•
		COMPLETE	

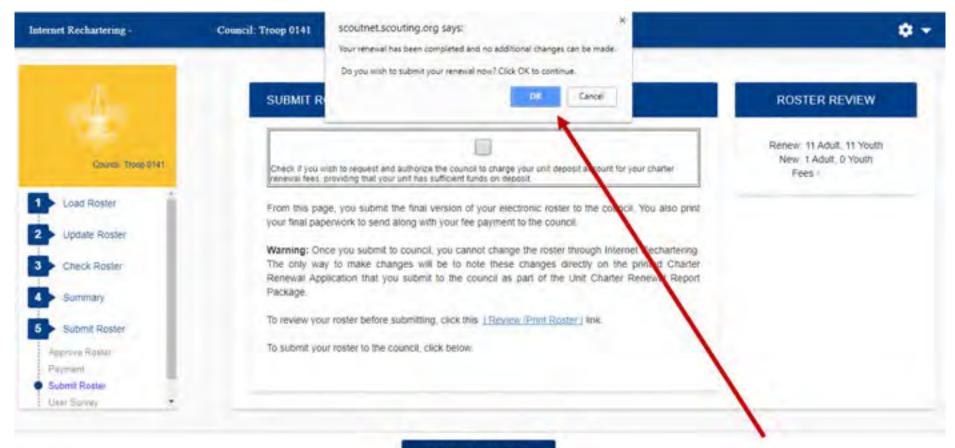
This is the information you will fill out if paying electronically from a checking or savings account. Please note: The Unit is responsible to promptly pay any amount that could not be collected by the E-Check processing.



If you are paying by unit account you have the option of checking this box, before submitting you roster. The box is greyed out for any other payment option.

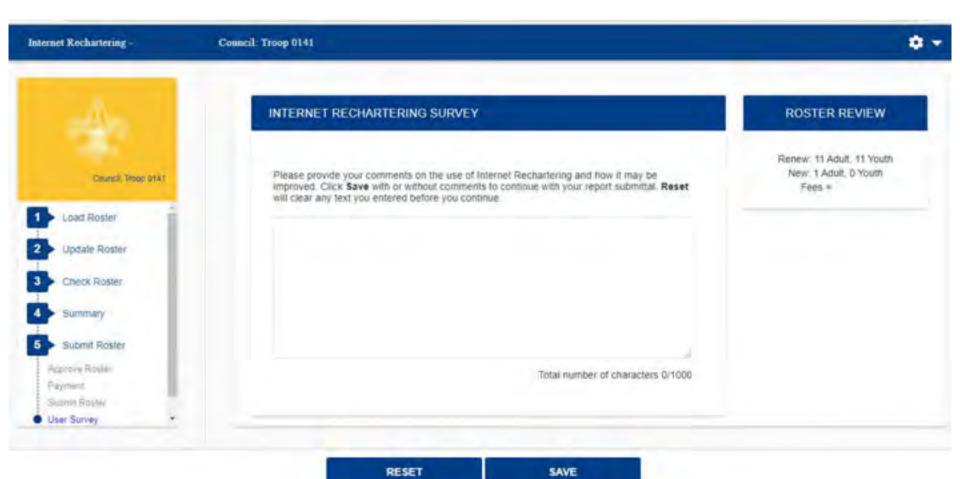
SUBMIT TO COUNCIL

When you are satisfied that your roster is complete, click on SUBMIT TO COUNCIL. Note the Warning.

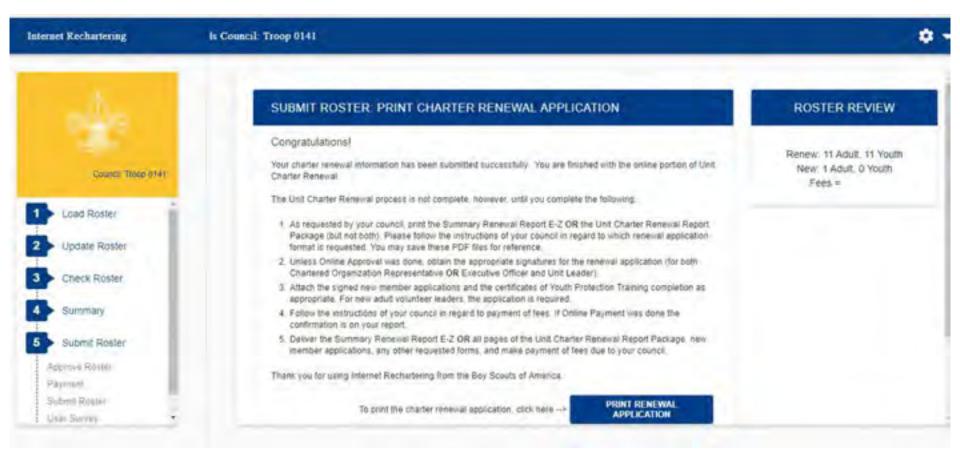


SUBMIT TO COUNCIL

This is the second confirmation that you are submitting your roster.



An opportunity to take the survey on using the Internet Rechartering tool.



Confirmation of a successful submission. If you re-enter Internet Rechartering at a later date, you will be presented with this page. This gives you the opportunity to print any required documentation and/or to save PDF files needed.

# Here is the charter renewal application, if you clicked on PRINT RENEWAL APPLICATION from the button shown on the previous slide.

# Please note: The Fees shown are for illustration only and may not apply.

## CHARTER RENEWAL APPLICATION

